Execu/Touch Meal Plan System

The Execu/Touch Meal Plan System uses the Execu/Tech Point-of-Sale and Accounts Receivable systems to provide meal plan definitions and tracking services.

Enabling the Meal Plan System

The Execu/Tech Meal Plan System is enabled by defining an Accounts Receivable data dictionary item in the AR Control File Setup program with the name "MEALPLN" and an item number of "5" thru "9". This will allow you to define meal plans and meals. A new field and prompt will also be available in the AR Customer Setup screen to allow meal plans to be assigned to customers.

If an Accounts Receivable data dictionary item with the name "ISSUE" is also set up, the POS posting routine will pass the first 9 characters of the meal plan account number as the customer account and the 10th position of the meal plan account number will be compared it to the issue number set up in the customer account.

Setting up Mealplan Plans

Mealplan plans are set up in the AR Control File Setup program after Meal Plan System is enabled.

Plan Code:

>Enter 2 character plan code to add new plan or change existing one.

>Enter **?** to look up existing plans.

1 Plan name:

>Enter 30 character meal plan description.

2 Plan type:

>Enter **D** for daily plan.

>Enter **W** for weekly plan. Period is defined as week starting Monday and ending Sunday.

>Enter **S** for semester plan. Period is defined as entire plan as defined by start/end dates.

3 Mealplan price:

Enter amount to charge for plan.

4 Start/ end date:

Enter beginning and ending plan dates in **YYYYMMDD** format.

5 Reg meals/period:

Enter number of regular meals allowed during day/ week for daily/ weekly plans.

6 Eqv meals/period:

(Not used at this time.)

7 Points allowed/period:

Enter number of points allowed to be charged against plan during day/ week for daily/ weekly plans.

Ok? (Y)es, (D)elete, (1-7), (M)eals

Enter **Y** to update this mealplan record.

Enter **D** to delete this mealplan record. (Remember to delete all meals to this plan first.)

Enter **1** to **7** to change one of the above items. To leave field unchanged, press Enter key.

Enter **M** to set up meals for this plan.

Setting up Mealplan Meals

Mealplan meals are set up from the Mealplan Plan item in the AR Control File Setup program. All meals are subordinant to specific plans.

> **Plan Code:** This field shows the current plan for which the meals are being defined.

Meal Code:

Enter 2 character meal code to add new meal definition or change existing one.

Enter **?** to look up existing meals for the current plan.

1 Meal Description:

Enter 30 character meal description.

2 Allowed meals/day: (9=unlimited)

Enter a digit from **0** to **8** in each of the 7 positions of this field to designate how many times this meal may be used in a day.

Enter **9** if there is no limit to the number of times this meal may be used during a day.

3 Start/End Time: (Military time)

Enter the beginning and ending times for which this meal is valid.

4 Locations allowed:

Enter the 2 character company codes for which this meal is valid. Up to 10 locations may be entered.

5 Max points/meal:

Enter the maximum POS dollar value allowed for this meal.

6 Max points/day:

Enter the maximum number of points that may be charged against this meal in a day.

7 Plan charge method: (Actual, Fixed, or Max)

Enter **A** to charge the mealplan the actual dollar amount of the meal.

Enter **F** to charge the mealplan a fixed value for the meal.

Enter **M** to charge the mealplan the lower of the actual dollar amount of the meal and the plan charge points/meal.

Plan charge points/meal: (if fixed or max)

Enter the number of points to charge the mealplan if plan charge method is fixed or to limit to if plan charge is maximum.

8 POS pmt method: (Actual, Limited)

Enter **A** to allow the entire amount of POS ticket as payment.

Enter **L** to limit the dollar amount that may be used to pay for this meal.

POS pmt points allowed: (if limited)

Enter dollar amount to limit payment to POS system.

9 Count against plan count.:

Enter **Y** to count this meal against plan meals allowed per period.

Enter **N** to not count this meal against plan meals allowed per period.

OK? (Y)es, (D)elete, (1-8)

Enter **Y** to update this meal record.

Enter **D** to delete this meal record.

Enter **1** to **8** to change one of the above items. To leave field unchanged, press Enter key.

Assigning a Mealplan Plan to an Account

Enter valid mealplan plan code in mealplan field setup.

Important items:

Customer code: Must not include issue number of card.

Account type: Must be (B)alance forward.

Active account?: Must not be (N)o.

Mealplan code: Not verified at this time.

Card Issue number: Digit that will be appended to customer code to match card number.